

Excerpt from Yahoo Finance, October 30, 2025

<https://finance.yahoo.com/news/u-china-signs-1-rare-161700104.html>

Also in Zacks

U.S.-China Signs 1-Year Rare Earth Deal: Will Clean Energy ETFs Gain?

The highly anticipated Trump-Xi meeting in South Korea bore major fruit for the U.S. clean energy sector, with President Donald Trump claiming that both nations have signed a one-year agreement that will ensure uninterrupted rare earth and critical mineral supplies from China. The pact should come as a lifeline for American clean energy manufacturers reeling from months of raw material shortages and price

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Therefore, while the long-term prospects of the U.S. clean energy industry remain somewhat clouded by uncertainty surrounding earlier restrictions and the potential for new developments that could again complicate U.S.-China trade relations, the one-year rare earth agreement should restore confidence in the industry's near-term growth opportunities.

Clean Energy ETFs to Gain

Following the new trade agreement, clean energy ETFs may see renewed inflows as investors bet on a more resilient U.S. supply chain and improved sector profit margins. For those seeking to capture this upswing, we have mentioned below four clean energy ETFs that offer heavy exposure to U.S. clean energy stocks and can be kept in one's watchlist:

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Invesco WilderHill Clean Energy ETF (PBW)

This fund offers exposure to a diversified portfolio of 65 renewable energy stocks. Its net asset value was \$33.17 per share as of Oct. 29, 2025. The United States accounts for 71.04% of this fund's holdings.

PBW has soared 66.5% year to date. The fund charges 64 bps as fees. Its volume is heavy at an average of 1.38 million shares a day.